

## MARICO KAYA ENTERPRISES LIMITED

## STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

(Rs. in Lacs)

Particulars	Quarter ended March 31, 2015 (Unaudited)	Quarter ended December 31, 2014 (Unaudited)	Year ended March 31, 2015 (Audited)	Period from January 19, 2013 to March 31, 2014 (Audited)
<b>1 Income from operations</b>				
a. Net Sales/Income from operations	46.10	44.11	173.17	78.08
b. Other Operating Income	-	-	-	-
<b>Total Income from operations (net)</b>	<b>46.10</b>	<b>44.11</b>	<b>173.17</b>	<b>78.08</b>
<b>2 Expenses</b>				
a Cost of material consumed	-	-	-	-
b Purchase of stock in trade	-	-	-	-
c Change in inventory of finished goods, work in progress and stock in trade (increase)/ decrease	-	-	-	-
d Employee benefits expenses	-	-	-	-
e Depreciation and amortisation expense	-	-	-	-
f Legal charges and professional fees	37.96	29.37	101.31	73.31
g Directors sitting fees	4.26	5.54	24.13	2.60
h Other expenses	8.06	7.21	19.18	10.64
<b>Total Expenses</b>	<b>50.28</b>	<b>42.12</b>	<b>144.62</b>	<b>86.55</b>
<b>3 Profit / (Loss) from operations before other income, finance cost and Exceptional Items (1-2)</b>	<b>(4.18)</b>	<b>1.99</b>	<b>28.55</b>	<b>(8.47)</b>
<b>4 Other Income</b>	<b>3.67</b>	<b>5.39</b>	<b>15.32</b>	<b>23.69</b>
<b>5 Profit / (Loss) from ordinary activities before finance cost and Exceptional Items (3+4)</b>	<b>(0.51)</b>	<b>7.38</b>	<b>43.87</b>	<b>15.22</b>
<b>6 Finance Cost</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>7 Profit / (Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)</b>	<b>(0.51)</b>	<b>7.38</b>	<b>43.87</b>	<b>15.22</b>
<b>8 Exceptional Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9 Profit (Loss) from ordinary activities before tax (7+8)</b>	<b>(0.51)</b>	<b>7.38</b>	<b>43.87</b>	<b>15.22</b>
<b>10 Tax expenses / (credit)</b>	<b>(3.42)</b>	<b>0.60</b>	<b>4.38</b>	<b>9.50</b>
<b>11 Net Profit from ordinary activities after tax (9-10)</b>	<b>2.91</b>	<b>6.78</b>	<b>39.49</b>	<b>5.72</b>
<b>12 Extraordinary Item (net of tax)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13 Net Profit for the period / year (11-12)</b>	<b>2.91</b>	<b>6.78</b>	<b>39.49</b>	<b>5.72</b>
<b>14 Paid up Equity Share Capital (Face value Rs. 10 per share)</b>	<b>1,289.71</b>	<b>1,289.71</b>	<b>1,289.71</b>	<b>1,289.71</b>
<b>15 Reserves excluding Revaluation Reserves (as per audited Balance Sheet)</b>			<b>28,465.13</b>	<b>28,425.64</b>
<b>16 Earning Per Share (EPS) Not Annualised (In Rs.)</b>				
<b>i EPS before Extraordinary items for the period / year</b>				
a Basic	0.02	0.05	0.31	0.05
b Diluted	0.02	0.05	0.31	0.05
<b>ii EPS after Extraordinary Items for the period / year</b>				
a Basic	0.02	0.05	0.31	0.05
b Diluted	0.02	0.05	0.31	0.05



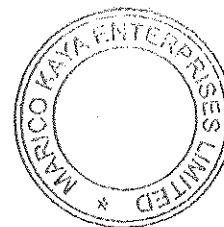
MARICO KAYA ENTERPRISES LIMITED

PART II

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

Particulars	Quarter ended March 31, 2015	Quarter ended December 31, 2014	Year ended March 31, 2015	Period from January 19, 2013 to March 31, 2014
<b>A PARTICULARS OF SHARE HOLDING</b>				
<b>1 Public Shareholding</b>				
- Number of shares	5,068,176	5,087,872	5,068,176	5,198,551
- Percentage of shareholding	39.30%	39.45%	39.30%	40.31%
<b>2 Promoters &amp; Promoter Group Shareholding</b>				
(a) Pledged/Encumbered				
- Number of shares	-	-	-	-
- Percentage of shareholding (as a % of total shareholding of promoters and promoter group)	-	-	-	-
- Percentage of shareholding (as a % of total share capital of the company)	-	-	-	-
(b) Non-encumbered				
- Number of shares	7,828,924	7,809,228	7,828,924	7,698,549
- Percentage of shareholding (as a % of total shareholding of promoters and promoter group)	100%	100%	100%	100%
- Percentage of shareholding (as a % of total share capital of the company)	60.70%	60.55%	60.70%	59.69%

PARTICULARS	Quarter ended March 31, 2015
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	7
Disposed off during the quarter	7
Remaining unresolved at the end of the quarter	Nil



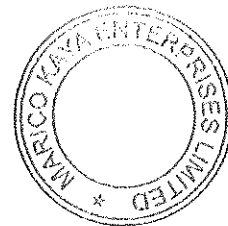
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## MARICO KAYA ENTERPRISES LIMITED

(Rs. in Lacs)

## STATEMENT OF ASSETS AND LIABILITIES - STANDALONE

Particulars	As at	
	March 31, 2015 (Audited)	March 31, 2014 (Audited)
<b>A EQUITY &amp; LIABILITIES</b>		
<b>1 Shareholder's Funds</b>		
(a) Share Capital (Note 3)	1,289.71	1,289.71
(b) Reserves and Surplus (Note 3)	28,465.13	28,425.64
<b>Sub-total Shareholder's Funds</b>	<b>29,754.84</b>	<b>29,715.35</b>
<b>2 Current Liabilities</b>		
(a) Trade Payables	5.22	12.99
(b) Other Current Liabilities	2.64	46.45
<b>Sub-total Current Liabilities</b>	<b>7.86</b>	<b>59.44</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>29,762.70</b>	<b>29,774.79</b>
<b>B ASSETS</b>		
<b>1 Non Current Assets</b>		
(a) Non Current Investment	18,184.17	18,184.17
(b) Long term loans and advances	11,296.02	11,355.93
<b>Sub-total Non Current Assets</b>	<b>29,480.19</b>	<b>29,540.10</b>
<b>2 Current Assets</b>		
(a) Current Investments	252.82	188.75
(b) Cash and Bank Balances	19.93	44.25
(c) Short term loans and advances	9.76	1.69
<b>Sub-total Current Assets</b>	<b>282.51</b>	<b>234.69</b>
<b>TOTAL ASSETS</b>	<b>29,762.70</b>	<b>29,774.79</b>



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**MARICO KAYA ENTERPRISES LIMITED**

**NOTES TO STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015**

1. The information presented for the year ended March 31, 2015 is extracted from the audited financial statements for the year ended March 31, 2015. The said financial statements and results for the year ended March 31, 2015 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on April 28, 2015 and are available on Company's website - <http://www.maricokaya.com>.
2. The Company has only one reportable segment- "Skin Care Business"- in terms of Accounting Standard 17 "Segment Reporting" mandated by Rule 3 of the Companies (Accounting Standards) Rules, 2006.
3. Pursuant to the Scheme of Arrangement (the 'Scheme'), skin care business of Marico Limited was transferred by way of demerger to the Company on a going concern basis with effect from the appointed date of the Scheme, i.e., April 1, 2013.


In terms of the Scheme, 12,897,100 equity shares of Rs. 10/- each, fully paid-up, of the Company, at a premium of Rs. 200 per share, were issued to the holders of Equity shares of Marico Limited. The equity shares of the Company have been listed on BSE Limited and National Stock Exchange of India Limited with effect from June 30, 2014.

4. On September 29, 2014, the Board of Directors' of the Company has approved a Scheme of Arrangement (the 'Scheme') for Amalgamation of the Company with Kaya Limited, its wholly owned subsidiary, with effect from appointed date, April 1, 2014, subject to regulatory and other statutory approvals. As a consideration, the shareholders of the Company as on the record date shall be issued 1 share of Kaya Limited with a face value of Rs. 10 each for every one share held in the Company with a face value of Rs. 10 each, fully paid up. Consequently, the share holding structure of Kaya Limited will mirror the share holding structure of the Company. In terms of the Scheme, these equity shares issued to the shareholders of Marico Kaya Enterprises Limited will be listed on the respective stock exchanges where shares of Marico Kaya Enterprises Limited are listed. The Hon'ble High Court has approved the Scheme on April 18, 2015. However, upto the date of preparation of the financial results the Company has not received the order of the Hon'ble High Court and accordingly, the Scheme is not yet effective. Hence, the financial results have been prepared without considering the effect of the Scheme.
5. The divestment of Derma Rx International Aesthetics Pte Limited, along with its step down subsidiaries DRx Clinic Pte. Ltd., DRx Aesthetics Sdn Bhd and DRx Medispa Pte. Ltd (collectively referred as 'DIAL Group') was concluded on January 9, 2014 upon receipt of consideration of SGD 34.48 million (Equivalent Rs. 16,800.83 lacs) by Kaya Limited.
6. The unaudited statement of standalone financial results for the quarter ended March 31, 2015 are drawn for the first time in compliance with Clause 41 of the Equity Listing agreements and hence the comparative figures for quarter ended March 31, 2014 have not been provided.
7. The figures of the last quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the 3<sup>rd</sup> quarter of the relevant financial year.
8. Previous periods / year figures have been regrouped / reclassified to make them comparable with those of current periods / year.

Place: Mumbai

Date: April 28, 2015



  
Harsh Mariwala

Chairman and Managing Director