

# Kaya Limited

July 19, 2018

To,  
The Secretary,  
BSE Limited,  
1st Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

To,  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', C-1 Block G  
Bandra Kurla Complex, Bandra(E)  
Mumbai 400051

**BSE Scrip Code: 539276**

**NSE Symbol: KAYA**

**Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended  
June 30, 2018**

Dear Sir/ Madam,

With reference to the captioned subject, we enclose the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2018 issued by M/s. Magia Halwai & Associates, Company Secretaries.

Kindly take the above on record.

For **Kaya Limited**,



**Nitika Dalmia**  
**Company Secretary & Compliance Officer**

Encl.: A/a

# Magia Halwai & Associates

## Company Secretaries

### Our Services:

- |                            |                                   |                       |
|----------------------------|-----------------------------------|-----------------------|
| * Insolvency Laws Advisory | * Receivables Management Advisory | * Deal Structuring    |
| * Mergers & Amalgamations  | * Corporate Laws Advisory         | * Corporate Finance   |
| * Corporate Secretarial    | * Voluntary Liquidation           | * NCLT Representation |

Date: 19<sup>th</sup> July, 2018

To,  
The Board of Directors  
Kaya Limited  
23/C, Mahal Industrial Estate,  
Mahakali Caves Road,  
Near Paperbox Lane,  
Andheri (East), Mumbai-400093

Company Registration Number : 11-139763  
Scrip Code : BSE- 539276  
NSE- KAYA  
Authorized Capital : Rs. 34 Crores

### Sub: Reconciliation of Share Capital Audit Report

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s. Kaya Limited (hereinafter referred to as 'the Company') and Registrar and Share Transfer Agent, Link Intime India Private Limited, for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 6, 2010, as amended from time to time, issued by the Securities and Exchange Board of India and pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit Report in the prescribed format as under:



Address: Office No.21, Shreeji Arcade, Opera House Tata Road No.2, Opp. Prasad Chambers, Mum-400 004.  
Emails: [sitansh.mha@gmail.com](mailto:sitansh.mha@gmail.com) : [rohith.mha@gmail.com](mailto:rohith.mha@gmail.com)  
Mob: +91 8169 822 764 : +91 9820 722 963 : Landline: +91 22 4970 2955

<b>RECONCILIATION OF SHARE CAPITAL AUDIT REPORT</b>			
<b>(Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996)</b>			
1.	For the Quarter Ended	June 30, 2018	
2.	ISIN	INE587G01015	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	Kaya Limited	
5.	Registered Office Address	23/C, Mahal Industrial Estate, Mahakali Caves Road, Near Paperbox Lane, Andheri (East), Mumbai - 400093.	
6.	Correspondence Address	Same as the Registered Office Address.	
7.	Telephone & Fax Nos.	Telephone No: (022) 6619 5000 Fax No: (022) 6619 5050	
8.	Email address	investorrelations@kayaindia.net	
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited ("BSE")  National Stock Exchange of India Limited ("NSE")	
10.	Issued Capital (No. of shares)	1,30,43,545	
11.	Listed Capital (Exchange-wise) (as per company record):		
	<b>Name of the Stock Exchange</b>	<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
	National Stock Exchange of India Limited (NSE)	1,30,43,545	100%
	Bombay Stock Exchange Limited (BSE)	1,30,43,545	100%



**Magia Halwai & Associates**  
Company Secretaries

		Number of Shares	% of Total Issued Capital
12.	Held in dematerialised form in CDSL	9,01,750	6.91%
13.	Held in dematerialised form in NSDL	1,21,27,914	92.98%
14.	Physical	13,881	0.11%
15.	Total No. of shares (12+13+14)	1,30,43,545	100%

16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):	Not Applicable
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17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
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Particulars of change in share capital*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In -Principle Approval pending for Stock Exchanges (Specify Names)
Shares were allotted as per Kaya Employee Stock Option Plan, 2016 on 4 <sup>th</sup> May, 2018.	2,577	Applied	BSE & NSE	Yes	Yes	NA
Shares were allotted as per Kaya Employee Stock Option Plan, 2016 on 6 <sup>th</sup> June, 2018.	10,114	Applied	BSE & NSE	Yes	Yes	NA



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Emails: [sitansh.mha@gmail.com](mailto:sitansh.mha@gmail.com) : [rohith.mha@gmail.com](mailto:rohith.mha@gmail.com)

Mob: +91 8169 822 764 : +91 9820 722 963 : Landline: +91 22 4970 2955

# Magia Halwai & Associates

## Company Secretaries

\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
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19.	Reference of previous quarter with regards to excess dematerialised shares, if any	Not Applicable
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20.	Has the company resolved the matter mentioned above in Point No. 19 in the current quarter? If not, reason why?	Not Applicable
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21.	The total no. of dematerialization requests, if any, confirmed after 21 days and the total no. of dematerialization requests pending beyond 21 days with the reasons for delay:		
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Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed / Rejected after 21 Days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Nitika Vijay Dalmia Company Secretary & Compliance Officer Tele No:- (91-22)- 6619 5000 Fax No:- (91-22)- 6619 5050
23.	Name Address, Tel. & Fax No., Regn. no. of the Company Secretary in Practice / Auditor	<b>Secretarial Auditor of the Co.:</b> Magia Halwai & Associates, Company Secretaries  Office No. 21, Shreeji Arcade, Opera House,



**Magia Halwai & Associates**  
Company Secretaries

		Tata Road No. 2, Opp. Prasad Chambers, Mumbai - 400 004.  Tel: +91 22 4970 2955
24.	Appointment of common agency for share registry work. If yes name & address (RTA)	M/s Link Intime India Private Limited 247, L.B.S Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai - 400083.
25.	Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from Stock Exchange, company changed its name, etc.)	Not Applicable

PLACE: MUMBAI. DATE: 19 <sup>TH</sup> JULY, 2018	SIGNATURE:
	
	NAME OF PRACTISING COMPANY SECRETARY: ROHIT HALWAI MAGIA HALWAI & ASSOCIATES (PARTNER) ACS: 25957 COP NO.: 19186