

Kaya Limited

April 12, 2018

To,
The Secretary,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G
Bandra Kurla Complex, Bandra(E)
Mumbai 400051

BSE Scrip Code: 539276

NSE Symbol: KAYA

**Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended
March 31, 2018**

Dear Sir/ Madam,

With reference to the captioned subject, we enclose the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2018 issued by M/s. Amita Desai & Co., Practising Company Secretaries, Mumbai, in terms of Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 read with Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 and Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010, issued by Securities and Exchange Board of India (SEBI).

Kindly take the above on record.

For **Kaya Limited**,



Nitika Dalmia
Company Secretary & Compliance Officer

Encl.: A/a



April 12, 2018

To
The Board of Directors,
Kaya Limited
23/C, Mahal Industrial Estate,
Mahakali Caves Road, Near Paperbox
Lane, Andheri (East), Mumbai- 400093

Company Registration Number: 11-139763
Scrip Code : BSE- 539276
: NSE- KAYA
Authorized Capital : Rs. 34 Crores

We have examined the Register of Members and other records / documents maintained by M/s. **Kaya Limited** ("the Company") and its Registrar and Share Transfer Agent namely M/s. **Link Intime India Private Limited**, for issuing this certificate in accordance with Circular D & CC/ FITTC/ CIR-16/2002 dated December 31, 2002 and Circular CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended	March 31, 2018
2. ISIN	INE587G01015
3. Face Value	Rs.10/-
4. Name of the Company	Kaya Limited
5. Registered Office Address	23/C, Mahal Industrial Estate, Mahakali Caves Road, Near Paperbox Lane, Andheri (East), Mumbai- 400093
6. Correspondence Address	Same as above



7. Telephone & Fax Nos.	Telephone No: (022) 6619 5000 Fax No: (022) 6619 5050	
8. Email address	investorrelations@kayaindia.net	
9. Names of the Stock Exchanges where the company's securities are listed:	BSE Limited ("BSE")	
	National Stock Exchange of India Limited ("NSE")	
	Number of shares	Percentage of total Issued Cap.
10 Issued Capital	1,30,30,854	100.00
11 Listed Capital (Exchange-wise) (as per company records)	1,30,30,854	100.00
12 Held in dematerialized form in CDSL	8,96,958	6.88
13 Held in dematerialized form in NSDL	1,21,19,935	93.01
14 Physical	13,961	0.11
15 Total No. of shares (12+13+14)	1,30,30,854	100.00
16 Reasons for difference if any, between (10&11), (10&15), (11&15)	Not Applicable	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
1. Shares are allotted to an Employee of a Subsidiary Company as per Kaya Limited Employee Stock Option Plan, 2016 on March 07, 2018	693	Applied	BSE & NSE	Yes	Yes	NA



- 18 Register of Members is updated (Yes / No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?
- 21 Mention the total no. of dematerialization requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Yes
Not Applicable
Not Applicable

Total No. of Demat requests	No. of requests	No. of shares
Confirmed after 21 Days	NIL	NIL
Pending for more than 21 days	NIL	NIL



22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Nitika Vijay Dalmia

Company Secretary &
Compliance Officer

Tel No.:- (91-22)- 6619 5000
Fax No.:- (91-22)- 6619 5050

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Secretarial Auditor of the Co.:

Amita Desai & Co.,
1005, Hubtown Solaris, 10th
Floor, N.S. Phadke Marg, Opp.
Telli Galli, Andheri Flyover
Bridge, Andheri (E), Mumbai-
400069.

Tel : 26845920/5921
C. P. No: 2339
FCS No. 4180

24 Appointment of common agency for share registry work, if yes (name & address)


M/s Link Intime India Private Limited

247, L.B.S Marg,
Surya Nagar , Gandhi Nagar,
Vikhroli (West),
Mumbai - 400083.

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Not applicable

FOR AMITA DESAI & CO.
Company Secretaries


Amita Desai
FCS-4180
CP- 2339

